

A WORLD LEADER IN ENERGY STORAGE FOR LOW VOLTAGE MOBILITY

#1

GLOBAL MARKET
POSITION

~4X

LARGER THAN
NEAREST COMPETITOR ¹

~150M

BATTERIES
SOLD ANNUALLY

100+

COUNTRIES SUPPLIED BY
OUR VOLUME GLOBALLY

50+

MANUFACTURING,
RECYCLING & DISTRIBUTION
CENTERS WORLDWIDE

18,000+

GLOBAL EMPLOYEES

130+

YEAR TRADITION OF
INNOVATION AND GROWTH

SUSTAINABILITY LEADERSHIP

100%



Of our products sold are recyclable

90%



Reduction in energy and greenhouse
gas emissions by using recycled materials

8,000



Batteries recycled every hour in
our network globally

FY23 FINANCIAL OVERVIEW

~\$10B

REPORTED REVENUE

+8% VS
PRIOR
YEAR

~\$1.8B

ADJUSTED EBITDA AND MARGIN% ²

+13% VS
PRIOR
YEAR

18.0%
+70 BPS
YOY

~\$1.3B

FREE CASH FLOW ³

+44% VS
PRIOR
YEAR

28%

OF UNITS
SOLD
ADVANCED BATTERIES

+19% VS
PRIOR
YEAR

CREDIT RATINGS

MOODY'S



OUTLOOK
STABLE

STANDARD & POOR'S



OUTLOOK
POSITIVTE

FITCH



OUTLOOK
POSITIVTE

¹Based on management estimates for 2023 low-voltage battery production across the mobility end market.

²Adjusted EBITDA is a non-GAAP measure. For a reconciliation, refer to most recently filed S-1, filed on May 31, 2024.

³Net cash provided by operating activities – capex + cash paid for interest