


A WORLD LEADER IN ENERGY STORAGE
FOR LOW VOLTAGE MOBILITY

#1 GLOBAL MARKET POSITION	5-6x LARGER THAN NEAREST COMPETITOR	~150M BATTERIES SOLD ANNUALLY	100+ COUNTRIES SUPPLIED BY OUR VOLUME GLOBALLY
50+ MANUFACTURING, RECYCLING & DISTRIBUTION CENTERS WORLDWIDE	16,000+ GLOBAL EMPLOYEES	130+ YEAR TRADITION OF INNOVATION AND GROWTH	

SUSTAINABILITY LEADERSHIP

UP TO 99%  Of materials in our batteries can be recovered, recycled and reused	90% ↓ Reduction in energy and greenhouse gas emissions by using recycled materials	8,000 Batteries recycled every hour in our network globally
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FY23 FINANCIAL OVERVIEW

~\$10B REPORTED REVENUE +8% VS PRIOR YEAR	~\$1.8B 18.0% ADJUSTED EBITDA AND MARGIN% ¹ +13% VS PRIOR YEAR	~\$1.3B FREE CASH FLOW ² +44% VS PRIOR YEAR	28% OF UNITS SOLD ADVANCED BATTERIES +19% VS PRIOR YEAR
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CREDIT RATINGS

MOODY'S  OUTLOOK STABLE	STANDARD & POOR'S  OUTLOOK POSITITVE	FITCH  OUTLOOK POSITITVE
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¹ Adjusted EBITDA is a non-GAAP measure. For a reconciliation, refer to most recently filed S-1, filed on December 18, 2023.

² Net cash provided by operating activities - capex + cash paid for interest